

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

Pinnacle Airlines Corp.

Case No: 12- 11343 (REG

Debtor.

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED, NOVEMBER 15, 2012
DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.